



ABOUT INCA ONE

- A gold producer operating two fully integrated, gold mineral processing facilities in Peru with a combined 450 TPD permitted operating capacity.
- Inca has established itself as a trusted leader in servicing permitted, artisanal and small-scale mining (ASM) sector.

COMPANY HIGHLIGHTS

- Two fully integrated processing facilities.
- 450 TPD combined permitted operating capacity
- Record sales of US\$51.3 million calendar 2022 (unaudited).
- Gold production of 24,579 oz calendar 2022.
- Operated 2022 at 42% capacity (187 TPD) - no capex required to expand production
- 9th year of commercial operations.
- Experienced, in-house, full time management team and trustworthy Peruvian team.
- Once fully funded will ramp up to full capacity, increase grade and produce @ 100,000 oz gold per year.



Kori One Plant crusher and ball mills circuit



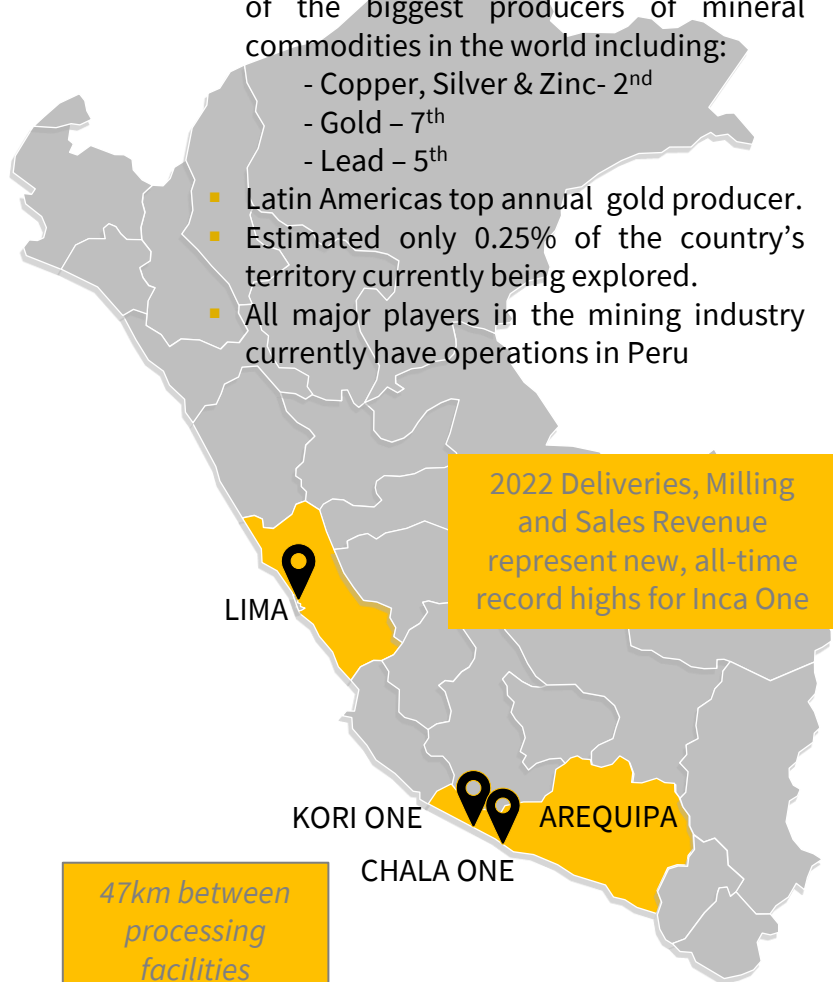
Inca One Plant ball mills and crusher circuit

STOCK INFORMATION

Listings:	TSXV: INCA OTCQB: INCAF FRA: SU92
Shares Outstanding:	39,862,746
Warrants:	1,533,645
Options:	3,779,000
Fully Diluted:	45,175,391
Market Cap:	\$7.2 M
52-Week high-low:	\$0.38 - \$0.14

PERU HIGHLIGHTS

- Mining is the dominant sector of Peruvian economy contributing 10% to GDP as of 2021.
- Mining industry accounted for \$27.2 billion in mineral exports in 2021.
- One of the top 10 richest mineral producing countries in the world and one of the biggest producers of mineral commodities in the world including:
 - Copper, Silver & Zinc- 2nd
 - Gold – 7th
 - Lead – 5th
- Latin Americas top annual gold producer.
- Estimated only 0.25% of the country's territory currently being explored.
- All major players in the mining industry currently have operations in Peru





Ore piles on stockyard awaiting processing

MANAGEMENT

Edward Kelly, BBA President, CEO, Director
 Kevin Hart, CPA CFO
 Mark Wright, BSc, MBA VP Operations
 Ivan Salas, MBA Country Manager

DIRECTORS

Edward Kelly, BBA President, CEO, Director
 Bruce Bragagnolo, LLB Chairman
 Adrian Morger Independent Director
 Rodney Stevens, CFA Independent Director

ADDRESS

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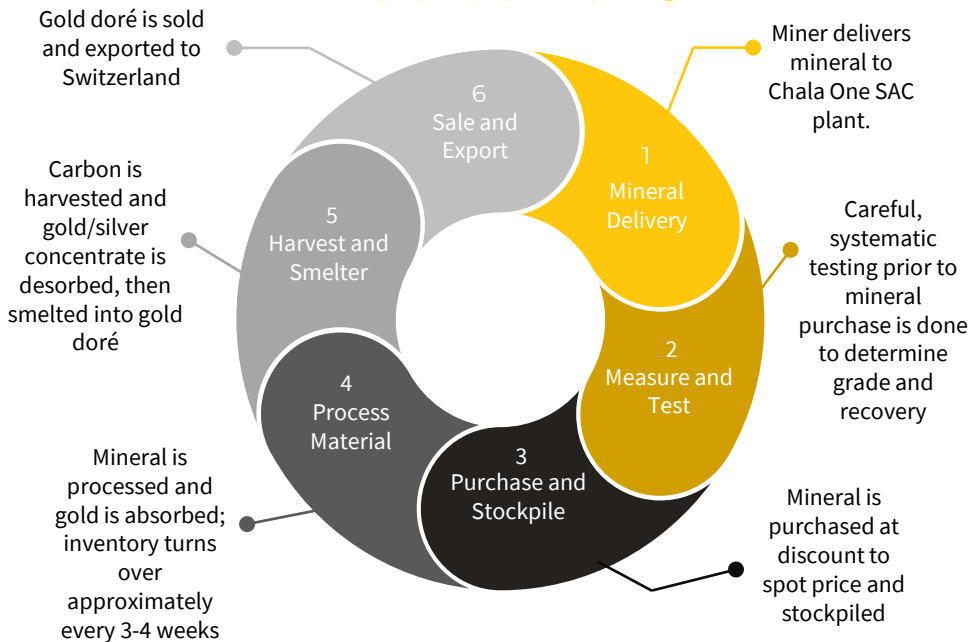
CONTACT

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Certified .9999
 1oz Inca One
 minted gold
 coins available
 for sale

THE PROCESSING MODEL



Artisanal & Small Mining (ASM) Sector

- Artisanal and small-scale gold mining (ASGM) is widespread across Peru.
- World over, the ASM sector employs 10 times more people than large-scale mining.
- Sector accounts annually for @ 22% of all Peru gold exports valued over \$1.6 billion in 2019.
- Peru's formal and informal miners reported to number as high as 500,000.
- Since inception to January 2020 only 54,000 small-scale miners have entered the program.
- 2020 formalization process reopened to allowed additional registrations.
- Government records indicated over 60% increase in program registrations as of Sept. 2021.
- As demand for gold increases, so does demand for formal miners and need for additional plants.

