



# Inca One Gold Corporation

Inca One Gold Corp is a gold producer operating two permitted, mineral processing facilities in Peru.

The Company's two fully integrated plants, Chala One and Kori One possess a combined 450 tonnes per day (TPD) permitted operating capacity and have produced more than 116,000 ounces of gold, generating over US\$165 million in sales from its milling operations.

Inca One leadership is an experienced and capable management team that has established the Company as a trusted leader in servicing permitted, small-scale and artisanal miners (ASM) in Peru.

Peru is one of the world's largest producers of gold and its ASM sector is estimated by government officials to be valued in the billions of dollars annually.

## STOCK INFORMATION

Listings	TSXV:INCA OTCQB:INCAF FRA:SU92
Shares Outstanding	39.3 M
Warrants	2.1 M
Options	3.5 M
Fully Diluted	44.9 M
Market Cap	\$10.8 M
52-Week high-low	\$0.45 - \$0.22

Inca One Ore Collection Depot

La Libertad

Lima

## PERU HIGHLIGHTS

- ✓ Peru is among the world's top producers in the following commodities: Copper, Silver, Zinc, Lead and Gold.
- ✓ Peru was the 8<sup>th</sup> largest producer of gold in 2021, with 90 metric tonnes, (3.2 million oz) produced.
- ✓ Small-scale and Artisanal Mining (ASM) is widespread across the Peruvian Andes, representing @ 20% of all reported Peruvian gold production (640 k oz) in 2021.
- ✓ The small-scale mining sector achieved an 82% increase in production from 2001 to 2019 (from 547 k oz to 996 k oz).

Kori One

Arequipa

Chala One

## CORPORATE HIGHLIGHTS

- First publicly traded gold processing company to complete permitting under Peru's formalization legislation.
- Largest public trading processor in Peru with 450 TPD permitted capacity.
- Achieved all time high sales of US\$36.3 million 2021.
- Produced all time high 24,850 oz gold in calendar 2019.
- Over US\$165 million top line sales in first 7 years of commercial operations.
- Produced over 116,000 ounces gold.
- Projecting positive future cash flows from ramped up operations.
- Experienced, in-house, full time management team and trustworthy Peruvian team.
- Ideally positioned for scale and growth with 50% unused plant capacity.



## MANAGEMENT

Edward Kelly, BBA	President and CEO, Director
Kevin Hart, CPA	CFO
Mark Wright, BSc, MBA	VP Operations and New Projects
Ivan Salas, MBA	Country Manager
Eduardo Candela	Director, Plant Operations

## DIRECTORS

Edward Kelly, BBA	President, CEO, Director
Bruce Bragagnolo, LLB	Chairman
Adrian Morger	Independent Director
Rodney Stevens, CFA	Independent Director

## ADDRESS

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## CONTACT

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## THE PROCESSING MODEL

