



## ABOUT INCA ONE

- A gold producer operating two fully integrated, gold mineral processing facilities in Peru with a combined 450 TPD permitted operating capacity.
- Inca has established itself as a trusted leader in servicing permitted, artisanal and small-scale mining (ASM) sector.

## COMPANY HIGHLIGHTS

- Two fully integrated processing facilities.
- 450 TPD combined permitted operating capacity.
- Record sales of US\$51.3 million in calendar 2022 (unaudited).
- Gold production of 24,579 oz in calendar 2022.
- Operated 2022 at 42% capacity (187 TPD) - no capex required to expand production.
- 9th year of commercial operations.
- Experienced, in-house, full time management team and trustworthy Peruvian team.
- Once fully funded will ramp up to full capacity, increase grade and produce @ 100,000 oz gold per year.



Kori One Plant crusher and ball mills circuit



Inca One Plant ball mills and crusher circuit

### STOCK INFORMATION

Listings: TSXV: <b>INCA</b> OTCQB: <b>INCAF</b> FRA: <b>SU92</b>	
Shares Outstanding	40,700,589
Warrants	1,533,645
Options	3,689,000
Con. Deb – Shares	7,647,059
Con. Deb – Warrants	7,647,059
Fully Diluted	62,217,352
Market Cap	\$6.5 M
52-Week high-low	\$0.24 - \$0.14

## PERU HIGHLIGHTS

- Mining is the dominant sector of Peruvian economy contributing 10% to GDP as of 2021.
- Mining industry accounted for \$27.2 billion in mineral exports in 2021.
- One of the top 10 richest mineral producing countries in the world and one of the biggest producers of mineral commodities in the world including:
  - Copper, Silver & Zinc - 2<sup>nd</sup>
  - Gold - 7<sup>th</sup>
  - Lead - 5<sup>th</sup>
- Latin America's top annual gold producer.
- Estimated only 0.25% of the country's territory currently being explored.
- All major players in the mining industry currently have operations in Peru.





Ore piles in stockyard awaiting processing

### MANAGEMENT

Edward Kelly, BBA President, CEO, Director  
 Kevin Hart, CPA CFO  
 Mark Wright, BSc, MBA VP Operations  
 Ivan Salas, MBA Country Manager

### DIRECTORS

Edward Kelly, BBA President, CEO, Director  
 Bruce Bragagnolo, LLB Chairman  
 Adrian Morger Independent Director  
 Rodney Stevens, CFA Independent Director

### ADDRESS

850 - 1140 West Pender Street  
 Vancouver, BC V6E 4G1 Canada  
 604-568-4877  
[www.incaone.com](http://www.incaone.com)

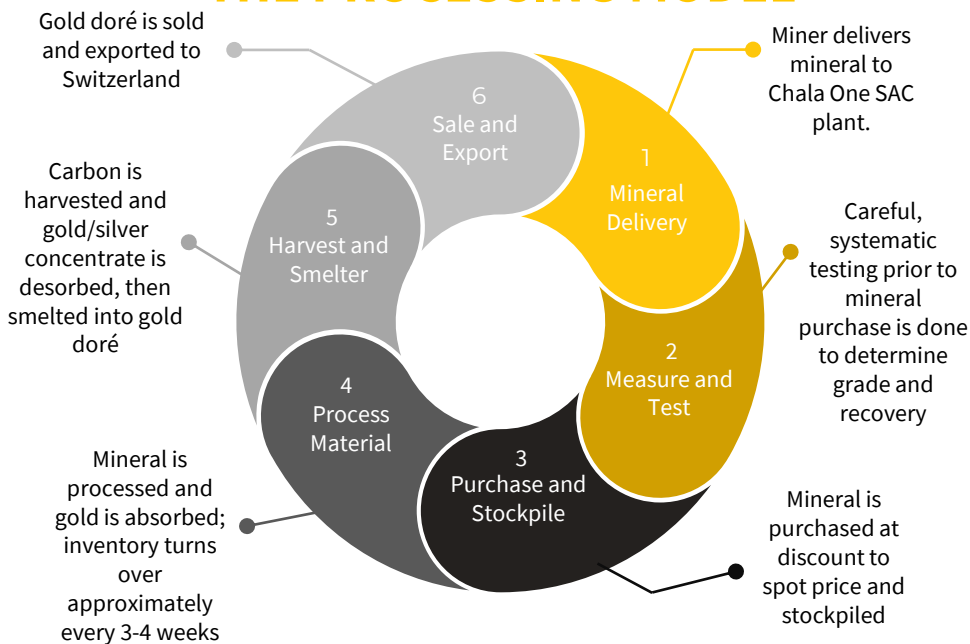
### CONTACT

Konstantine Tsakumis  
 604-568-4877  
[ktsakumis@incaone.com](mailto:ktsakumis@incaone.com)



Certified .9999  
 1oz Inca One  
 minted gold  
 coins available  
 for sale through  
 company online  
 bullion store.

## THE PROCESSING MODEL



## ARTISANAL & SMALL MINING (ASM) SECTOR

- Artisanal and small-scale gold mining (ASGM) is widespread across Peru.
- World over, the ASM sector employs 10 times more people than large-scale mining.
- Sector accounts annually for @ 22% of all Peru gold exports valued over \$1.6 billion in 2019.
- Peru's formal and informal miners reported to number as high as 500,000.
- Since inception to January 2020 only 54,000 small-scale miners have entered the program.
- 2020 formalization process reopened to allowed additional registrations.
- Government records indicated over 60% increase in program registrations as of Sept. 2021.
- As demand for gold increases, so does demand for formal miners and need for additional processing plants.

