



ABOUT INCA ONE

- A gold producer operating two fully integrated, gold mineral processing facilities in Peru with a combined 450 TPD permitted operating capacity.
- Inca has established itself as a trusted leader in servicing permitted, artisanal and small-scale mining (ASM) sector.

COMPANY HIGHLIGHTS

- Two fully integrated processing facilities.
- 450 TPD combined permitted operating capacity.
- Record sales of US\$51.3 million in calendar 2022 (unaudited).
- Gold production of 24,579 oz in calendar 2022.
- Operated 2022 at 42% capacity (187 TPD) - no capex required to expand production.
- 9th year of commercial operations.
- Experienced, in-house, full time management team and trustworthy Peruvian team.
- Once fully funded will ramp up to full capacity, increase grade and produce @ 100,000 oz gold per year.



Kori One Plant crusher and ball mills circuit



Inca One Plant ball mills and crusher circuit

STOCK INFORMATION

Listings: TSXV: INCA OTCQB: INCAF FRA: SU92	
Shares Outstanding	41,149,271
Warrants (\$0.41)	1,533,645
Options (\$0.31)	3,310,500
Con. Deb – Shares (\$0.17)	7,647,059
Con. Deb – Warrants (\$0.25)	7,647,059
Fully Diluted	62,287,534
Market Cap	\$5.1 M
52-Week high-low	\$0.24 - \$0.12

PERU HIGHLIGHTS

- Mining is the dominant sector of Peruvian economy contributing 10% to GDP as of 2021.
- Mining industry accounted for \$27.2 billion in mineral exports in 2021.
- One of the top 10 richest mineral producing countries in the world and one of the biggest producers of mineral commodities in the world including:
 - Copper, Silver & Zinc - 2nd
 - Gold - 7th
 - Lead - 5th
- Latin America's top annual gold producer.
- Estimated only 0.25% of the country's territory currently being explored.
- All major players in the mining industry currently have operations in Peru.





Ore piles in stockyard awaiting processing

MANAGEMENT

Edward Kelly, BBA President, CEO, Director
 Kevin Hart, CPA CFO
 Mark Wright, BSc, MBA VP Operations
 Ivan Salas, MBA Country Manager

DIRECTORS

Edward Kelly, BBA President, CEO, Director
 Bruce Bragagnolo, LLB Chairman
 Adrian Morger Independent Director
 Rodney Stevens, CFA Independent Director

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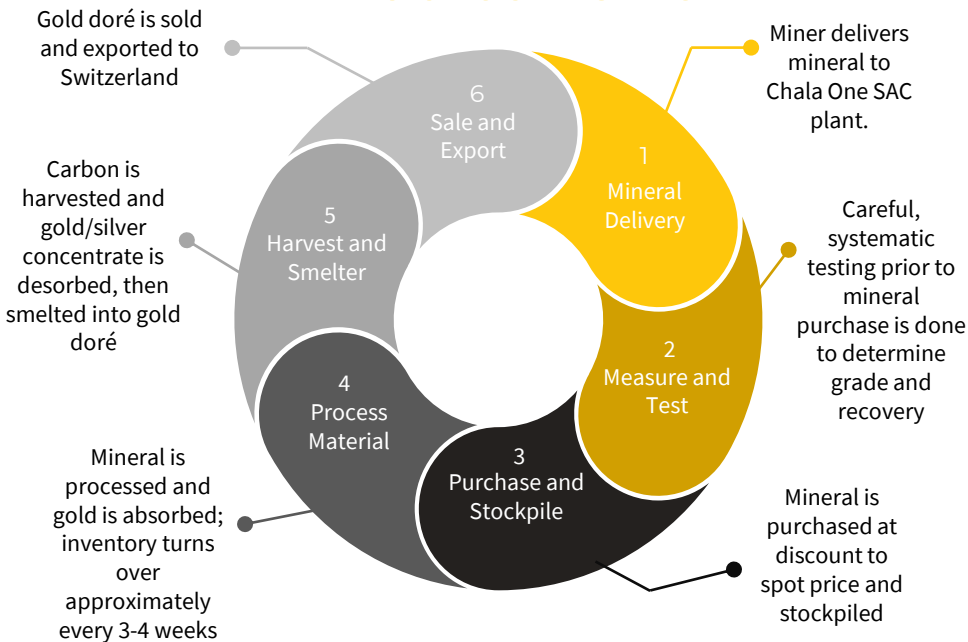
CONTACT

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Certified .9999
 1oz Inca One
 minted gold
 coins available
 for sale though
 company online
 bullion store.

THE PROCESSING MODEL



ARTISANAL & SMALL MINING (ASM) SECTOR

- Artisanal and small-scale gold mining (ASGM) is widespread across Peru.
- World over, the ASM sector employs 10 times more people than large-scale mining.
- Sector accounts annually for @ 22% of all Peru gold exports valued over \$1.6 billion in 2019.
- Peru's formal and informal miners reported to number as high as 500,000.
- Since inception to January 2020 only 54,000 small-scale miners have entered the program.
- 2020 formalization process reopened to allowed additional registrations.
- Government records indicated over 60% increase in program registrations as of Sept. 2021.
- As demand for gold increases, so does demand for formal miners and need for additional processing plants.



Forward-looking information in this presentation includes, but is not limited to, intended acquisitions, upgrades and production at milling facilities, financing plans, use of proceeds and estimated net income. Actual results in each case could differ materially from those currently anticipated in such statements due to factors such as: (i) fluctuation of mineral prices and exchange rates; (ii) change in market conditions; (iii) the fact that the Company's development and factors affecting it may be very different from other companies; (iv) availability and quality of mill feed; (v) regulatory and political developments and (vi) the Company has limited operating experience with its Chala Plant mill and future operational results may not be accurately predicted based on this limited test milling information to date. Forward-looking statements and other information contained herein concerning the metals and mining industry and Inca One's general expectations concerning the industry are based on estimates prepared by management using data from publicly available industry sources as well as from private sources, industry analysis and on assumptions based on data and knowledge of this industry which the Company believes to be reasonable. However, this data is inherently imprecise. While Inca One is not aware of any misstatements regarding any industry data presented herein, the industry involves risks and uncertainties and is subject to change based on various factors. There is no certainty the projections will be met. Our forward-looking information is based on the beliefs, expectations and opinions of management on the date the statements are made, and we do not assume any obligation to update forward-looking information, whether as a result of new information, future events or otherwise, other than as required by applicable law. A number of factors could cause actual results to differ materially from the results discussed in the forward-looking statements including, but not limited to, changes in general economic, political and market conditions and other risk factors. Although the forward-looking statements contained herein are based upon what management believes to be reasonable assumptions, management cannot assure that actual results will be consistent with these forward-looking statements. Investors should not place under reliance on these forward-looking statements. In addition, this presentation contains future-oriented financial information ("FOFI"). The purpose of the FOFI is to provide prospective investors with information pertaining to the Company's longer-term objectives. Readers should be cautioned that information may not be appropriate for other purposes. Unless otherwise indicated, all dollar values herein are in Canadian dollars.