

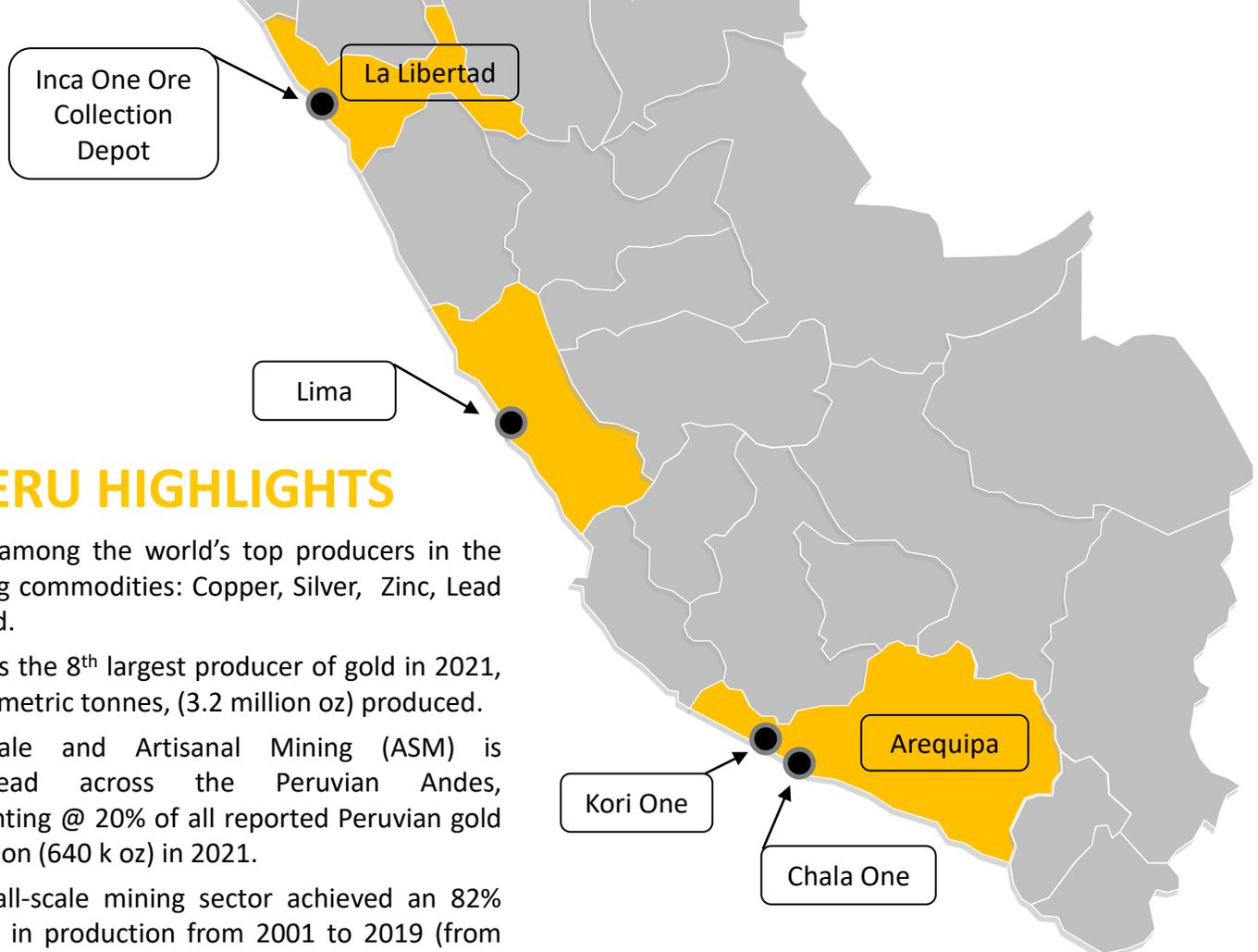


STOCK INFORMATION

Listings:	TSXV: INCA OTCQB: INCAF FRA: SU92
Shares Outstanding:	39.3 M
Warrants:	2.1 M
Options:	3.5 M
Fully Diluted:	44.9 M
Market Cap:	\$7.1 M
52-Week high-low:	\$0.41 - \$0.14

ABOUT INCA ONE

- Gold producer operating two fully integrated, gold mineral processing facilities in Peru with a combined 450 TPD permitted operating capacity.
- The Company's plants, Chala One and Kori One have produced over 130,000 ounces of gold, generating over US\$200 million in sales from its milling operations.
- The first publicly traded processing company to complete permitting under Peru's formalization legislation.
- Led by a professional and experienced management team that has established Inca One as a trusted leader in servicing permitted, artisanal and small-scale miners (ASM) in Peru.
- Ideally positioned for scale and growth with approximately 56% unused plant capacity and is focused on scaling production to fill remaining capacity at its two facilities.
- Peru is one of the world's largest producers of gold and its ASM sector is estimated by government officials to be valued in the billions of dollars annually.



PERU HIGHLIGHTS

- ✓ Peru is among the world's top producers in the following commodities: Copper, Silver, Zinc, Lead and Gold.
- ✓ Peru was the 8th largest producer of gold in 2021, with 90 metric tonnes, (3.2 million oz) produced.
- ✓ Small-scale and Artisanal Mining (ASM) is widespread across the Peruvian Andes, representing @ 20% of all reported Peruvian gold production (640 k oz) in 2021.
- ✓ The small-scale mining sector achieved an 82% increase in production from 2001 to 2019 (from 547 k oz to 996 k oz).

COMPANY HIGHLIGHTS

- First publicly traded gold processing company to complete permitting under Peru's formalization legislation.
- Largest public trading processor in Peru with 450 TPD permitted capacity.
- Achieved all time high calendar sales of US\$36.3 million 2021.
- Produced all time high 24,850 oz gold in calendar 2019.
- Over US\$200 million top line sales in commercial operations.
- Produced over 130,000 ounces gold.
- Projecting positive future cash flows from ramped up operations.
- Experienced, in-house, full time management team and trustworthy Peruvian team.
- Ideally positioned for scale and growth with approximately 56% unused plant capacity.



MANAGEMENT

Edward Kelly, BBA	President and CEO, Director
Kevin Hart, CPA	CFO
Mark Wright, BSc, MBA	VP Operations and New Projects
Ivan Salas, MBA	Country Manager
Eduardo Candela	Director, Plant Operations

DIRECTORS

Edward Kelly, BBA	President, CEO, Director
Bruce Bragagnolo, LLB	Chairman
Adrian Morger	Independent Director
Rodney Stevens, CFA	Independent Director

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THE PROCESSING MODEL

