

# **Inca One Gold Corporation**

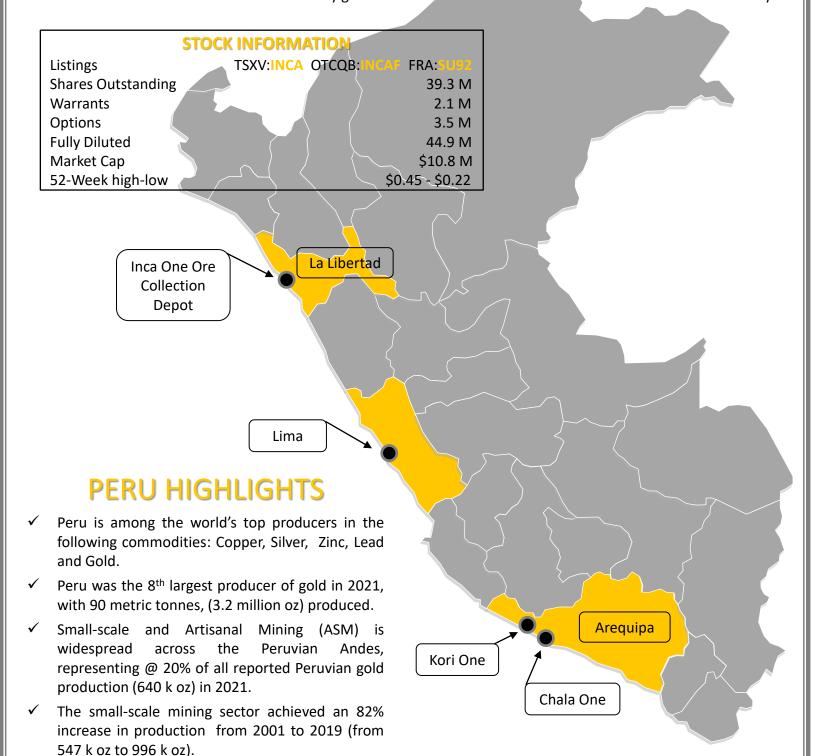
Inca One Gold Corp is a gold producer operating two permitted, mineral processing facilities in Peru.

The Company's two fully integrated plants, Chala One and Kori One possess a combined 450 tonnes per day (TPD) permitted operating capacity and have produced more than 116,000 ounces of gold, generating over US\$165 million in sales from its milling operations.

Inca One leadership is an experienced and capable management team that has established the Company as a trusted leader in servicing permitted, small-scale and artisanal miners (ASM) in Peru.

Peru is one of the world's largest producers of gold and its ASM sector is estimated by government officials to be valued in the billions of dollars annually.

[July 2022]





## **CORPORATE HIGHLIGHTS**

- First publicly traded gold processing company to complete permitting under Peru's formalization legislation.
- Largest public trading processor in Peru with 450 TPD permitted capacity.
- ➤ Achieved all time high sales of US\$36.3 million 2021.
- > Produced all time high 24,850 oz gold in calendar 2019.
- Over US\$165 million top line sales in first 7 years of commercial operations.
- Produced over 116,000 ounces gold.
- Projecting positive future cash flows from ramped up operations.
- > Experienced, in-house, full time management team and trustworthy Peruvian team.
- Ideally positioned for scale and growth with 50% unused plant capacity.





#### MANAGEMENT

Edward Kelly, BBA Kevin Hart, CPA Mark Wright, BSc, MBA Ivan Salas, MBA Eduardo Candela

President and CEO, Director VP Operations and New Projects

Country Manager

**Director, Plant Operations** 

## **DIRECTORS**

Edward Kelly, BBA Bruce Bragagnolo, LLB Adrian Morger Rodney Stevens, CFA

President, CEO, Director Chairman Independent Director Independent Director

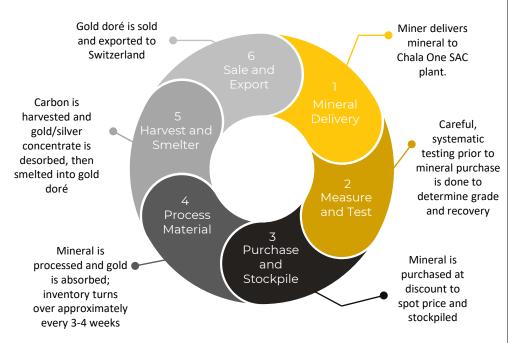
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### CONTACT

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# THE PROCESSING MODEL



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