

# **ABOUT INCA ONE**

- A gold producer operating two fully integrated, gold mineral processing facilities in Peru with a combined 450 TPD permitted operating capacity.
- Inca has established itself as a trusted leader in servicing permitted, artisanal and small-scale mining (ASM) sector.

# **COMPANY HIGHLIGHTS**

- Two fully integrated processing facilities.
- 450 TPD combined permitted operating capacity.
- Record sales of US\$51.6 million in calendar 2022.
- Gold production of 24,579 oz in calendar 2022.
- Operated 2022 at 42% capacity (187 TPD) no capex required to expand production.
- 10th year of commercial operations.
- Experienced, in-house, full time management team and trustworthy Peruvian team.
- Responsible gold supply chain partnerships with UN backed PlanetGold Program and the Swiss Better Gold Initiative.
- Once fully funded will ramp up to full capacity, increase grade and produce @ 100,000 oz gold per year.



Kori One Plant crusher and ball mills circuit



Inca One Plant ball mills and crusher circuit

#### Listings: TSXV: NCA OTCQB: NCAF FRA: 5 **Shares Outstanding** 49,859,432 Warrants (\$0.41) 8,513,445 Options (\$0.31) 3,310,500 Con. Deb - Shares (\$0.17) 7,647,059 Con. Deb - Warrants (\$0.25) 7,647,059 **Fully Diluted** 76,977,495 Market Cap \$6.5 M 52-Week high-low \$0.24 - \$0.105

## **PERU HIGHLIGHTS**

- Mining is the dominant sector of Peruvian economy contributing 10% to GDP as of 2021.
- Mining industry accounted for \$27.2 billion in mineral exports in 2021.
- One of the top 10 richest mineral producing countries in the world and one of the biggest producers of mineral commodities in the world including:
  - Copper, Silver & Zinc- 2nd
  - Gold 7<sup>th</sup>
  - Lead 5th
- Latin America's top annual gold producer.
- Estimated only 0.25% of the country's territory currently being explored.
- All major players in the mining industry currently have operations in Peru.





Ore piles in stockyard awaiting processing

### **MANAGEMENT**

Edward Kelly, BBA Kevin Hart, CPA Mark Wright, BSc, MBA Ivan Salas, MBA

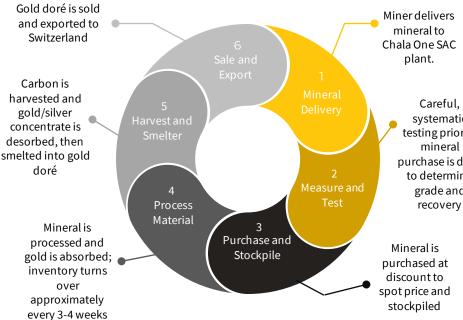
#### **DIRECTORS**

Edward Kelly, BBA Bruce Bragagnolo, LLB Adrian Morger Rodney Stevens, CFA

President, CEO, Director CFO **VP Operations** Country Manager

President, CEO, Director Chairman Independent Director Independent Director

# THE PROCESSING MODEL



mineral to Chala One SAC plant.

> Careful, systematic testing prior to mineral purchase is done to determine grade and

Mineral is purchased at discount to spot price and

- Artisanal and small-scale gold mining (ASGM) is widespread across
- World over, the ASM sector employs 10 times more people than large-scale mining.
- Sector accounts annually for @ 22% of all Peru gold exports valued over \$1.6 billion in 2019.
- Peru's formal and informal miners reported to number as high as 500,000.
- Since inception to January 2020 only 54,000 small-scale miners have entered the program.
- 2020 formalization process reopened to allowed additional registrations.
- Government records indicated over 60% increase in program registrations as of Sept. 2021.
- As demand for gold increases, so does demand for formal miners and need for additional processing plants.

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reard-looking information in this presentation includes, but is not limited to, intended acquisitions, upgrades and production at milling facilities, financing plans, use of proceeds and estimated net income. Actual results in each case could differ materially from those cut to factos such as: (i) fluctuation of mineral prices and exchange eates; (ii) change in mariet conditions; (iii) the fact that the Company's development and factors affecting it may be very different from other companies; (iii) availability and quality of mill feed; (iv) egulato Company has limited operating experience with its Chala Plant mill and future operational results may not be accustely predicted based on this limited test miling information to date. Floward-looking statements and other information contained herein contained herein concerning the substance of the based on the state that the substance is a substance of the substance