

OCTOBER 22, 2013 TSXV: IO

Inca One Announces \$600,000 Financing to Purchase Ore

for Processing at Chala One Plant

Vancouver, B.C. October 22, 2013 INCA ONE RESOURCES CORP. (TSX-VENTURE:IO)("the

Company" or "Inca One") announces a non-brokered private placement of secured,

redeemable promissory notes of up to \$600,000 CAD which will bear interest at 20% per annum

payable quarterly in arrears and mature 24 months following the Closing Date. Subscribers will

be entitled to redeem their investment principal plus accrued interest payable 30 days after

providing a written Notice of Redemption to the Company and not until 5 months after the

Closing Date.

The proceeds from the non-brokered private placement will be used exclusively to fund the

ongoing acquisition of high-grade ore from small-scale miners to process through the newly

upgraded Chala One milling facility. In that regard, a special "lock-box" account has been set up

for this purpose.

Inca One's Chala One team will systematically sample ore before purchasing and re-sample the

ore after delivery to the plant. Once the ore has been processed, the capital from the gold rich

carbon concentrate sales will be used to pay interest on the notes, and the remaining profits

will then be repatriated to the lock-box account where the profits will then be available to Inca

One for working capital.

"This financing gives us the purchasing power to be processing at full capacity and in due course

to begin generating positive cash flow for shareholders," states Edward Kelly, President and

Chief Executive Officer of Inca One. "We are extremely pleased with the execution of our in

country team to upgrade this mill on time, on budget and source high-grade ore to run through

the mill."

Finder's fees may be payable in respect of the placement, which is subject to Exchange

approval.

INCA ONE RESOURCES CORP



About Inca One Resources Corp

Inca One is a Canadian-based mineral resource company with a newly acquired gold milling facility & 2 substantial exploration assets in Peru, which was home to the Inca Empire. Peru is currently the largest gold producer in South America, hosting mines, which produced up to 26 million ounces of gold. A highly mineral-rich country, Peru is the largest producer of silver and 2nd largest producer of copper worldwide as of 2009.

On behalf of the Board,

INCA ONE RESOURCES CORP.

Edward Kelly

President & CEO

For More Information Contact:

KIN Communications

io@kincommunications.com

1-866-684-6730

1-604-684-6730

www.kincommunications.com

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