

INCA ONE RESOURCES CORP.
1125 - 595 Howe Street
Vancouver, BC V6C 2T5
Telephone: (604) 568-4877

April 5, 2013

TSXV
Trading Symbol: IO

NEWS RELEASE

INCA ONE CLOSES PRIVATE PLACEMENT

FOR IMMEDIATE RELEASE

Inca One Resources Corp. (the “Company”) wishes to announce that it has closed its non-brokered private placement announced February 20, 2013 of units (the “**Units**”) at a price of \$0.10 per Unit. Each Unit now consists of one common share (a “**Share**”) and one warrant (a “**Warrant**”), each Warrant entitling the holder to purchase one additional share of the Company at a price of \$0.20 for a period of 36 months from closing, subject to acceleration if the closing price of the Company’s shares is at or above \$0.30 for a period of five consecutive trading days.

A total of 9,535,000 Units have been sold for gross proceeds of \$953,500. Total finder’s fees of \$58,080 and 590,800 finder’s warrants (having the same terms as the Warrants) have been paid.

Warrants issued pursuant to closing will expire on April 5, 2016. All securities are subject to a hold period expiring on August 6, 2013. The proceeds of the private placement will be used for the further development of the Company’s Las Huaquillas Project, preparation work for a bulk sampling program on the Company’s Corizona Property, and general working capital purposes.

For More Information Contact:

KIN Communications
io@kincommunications.com
1-866-684-6730
1-604-684-6730
www.kincommunications.com

ON BEHALF OF THE BOARD OF DIRECTORS

“Edward Kelly”

Per: _____
Edward Kelly
President & CEO

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