

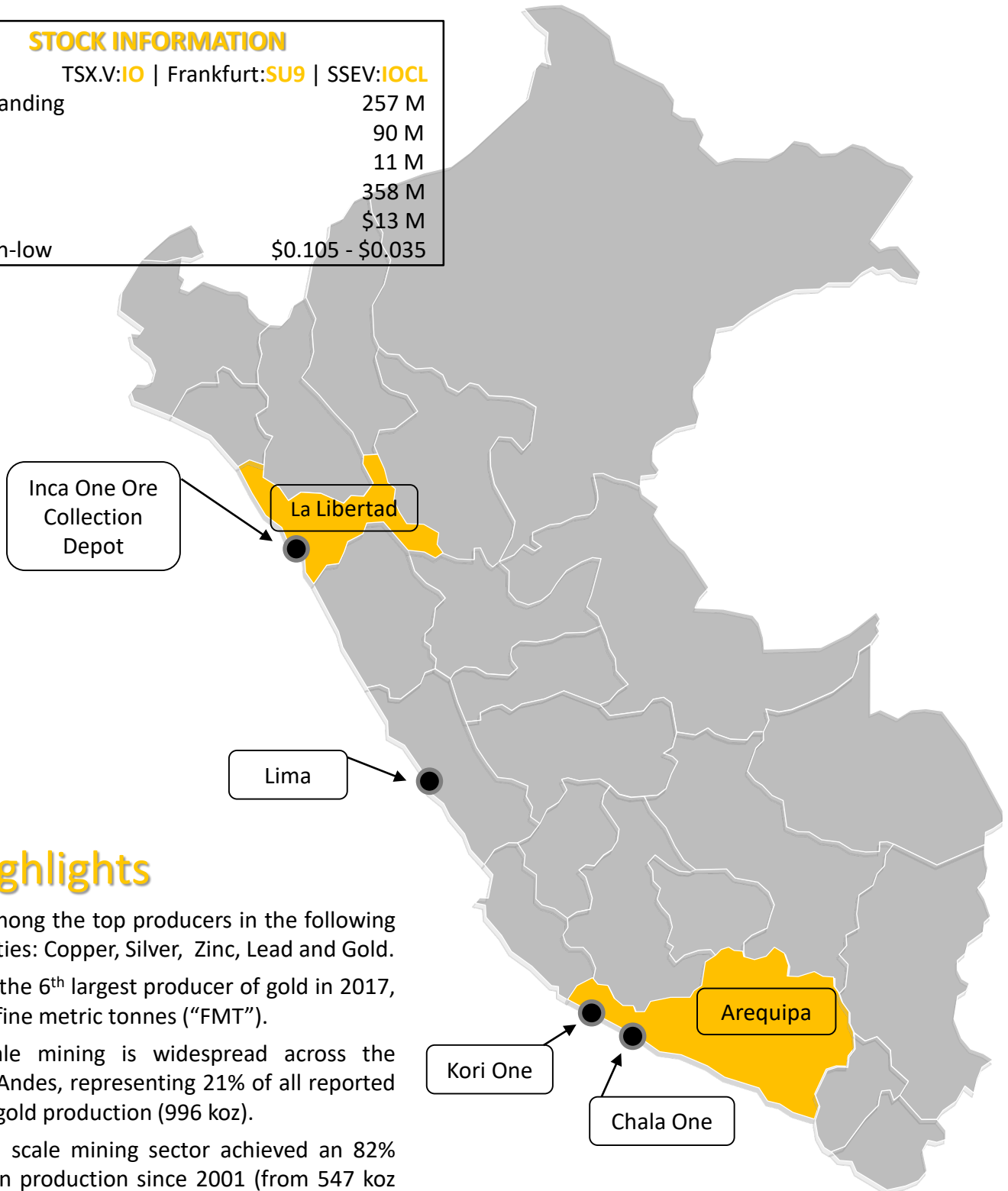


Inca One Gold Corp. (TSX-V: IO)

Is a Canadian based mineral processing company operating two fully permitted, gold ore processing facilities in Arequipa, Peru. Chala One SAC, the company's first facility is a fully integrated, 150 tonne per day gold ore processing plant. Kori One, the company's newest gold ore processing facility, is also a fully integrated, 350 tonne per day processing plant located 47 miles north of Chala One. Over the past 4 years Inca One has an established track record of production and sales from the servicing of government permitted, small scale miners in Peru.

STOCK INFORMATION

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|--------------------|--------------------------------------|
| Listings | TSX.V:IO Frankfurt:SU9 SSEV:IOCL |
| Shares Outstanding | 257 M |
| Warrants | 90 M |
| Options | 11 M |
| Fully Diluted | 358 M |
| Market Cap | \$13 M |
| 52-Week high-low | \$0.105 - \$0.035 |



Peru highlights

- ✓ Peru is among the top producers in the following commodities: Copper, Silver, Zinc, Lead and Gold.
- ✓ Peru was the 6th largest producer of gold in 2017, with 151 fine metric tonnes ("FMT").
- ✓ Small scale mining is widespread across the Peruvian Andes, representing 21% of all reported Peruvian gold production (996 koz).
- ✓ The small scale mining sector achieved an 82% increase in production since 2001 (from 547 koz to 996 koz).

CORPORATE HIGHLIGHTS

- First publicly traded gold processing company to complete permitting under Peru's formalization legislation.
- Largest public trading processor in Peru with 450 TPD permitted capacity.
- Additional 200-250 TPD of available capacity to fuel growth.
- Over US \$55 million top line sales to date (now in 4th year of commercial operations).
- Combined working capital of approx. US\$5 million.
- Maximized plant efficiencies under current production profile.
- Projecting positive future cash flows from ramped up operations.
- Experienced in house, full time management team and trustworthy Peruvian team (ex-Barrick).
- Ideally positioned for growth.



MANAGEMENT

| | |
|------------------------|--------------------------------|
| Edward Kelly, BBA | President and CEO, Director |
| Kevin Hart, CPA | CFO |
| Mark Wright, BSc, MBA | VP Operations and New Projects |
| Rafael Rossi, CPA, MBA | General Manager, Peru |

DIRECTORS

| | |
|---------------------|--------------------------|
| Edward Kelly, BBA | President, CEO, Director |
| Bruce Bragagnolo | Chairman |
| Rodney Stevens, CFA | Independent Director |
| Adrian Morger | Independent Director |

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