

Listings	TSX.V:IO Frankfurt:SU9 SSEV:IOCL
Shares Outstanding	57.3 M
Fully Diluted	89.2 M
Market Cap	\$17.8 M
Current 52-Week Range	\$0.21 - \$0.91

Inca One Gold Corp. (TSX-V: IO) is a Canadian-based mineral processing company with an operating facility in Peru, servicing government-permitted small-scale miners. Inca One's goal is to become the premier gold processing company in Peru by offering superior services and conditions, and a consistent, transparent and fair mineral buying experience.

INVESTMENT SUMMARY

- A negotiated balance sheet restructuring with key debtholders.
- Closed oversubscribed non brokered private placement of \$6.3 million in gross proceeds.
- Expect to be operating at 100 TPD within 90 days of finance close.
- Have enacted cost cutting and right-sizing measures to improve bottom line.
- Net Revenue Margins averaging over 36% over this calendar year.
- Project positive future cash flows from ramped up operations.
- Poised for growth with permitting, people, systems, and IGV refunds in place.



- Chala Plant: IO main asset and first plant, with current permitted capacity of 100TPD.
- Located in Arequipa region of Peru at kilometer 620 of the Pan American Highway, 3 kilometers northeast of coastal town of Chala.
- Infrastructure in place to oversee/manage additional plants.



Forward-looking information in this presentation includes, but is not limited to, intended acquisitions, upgrades and production at milling facilities, financing plans, use of proceeds and estimated net income. Actual results in each case may differ from these currently anticipated in such statements due to factors such as: (i) fluctuation of mineral prices and exchange rates; (ii) change in market conditions; (iii) the fact that the Company's development and factors affecting it may be very different from other companies; (iv) availability and quality of mill feed; (v) regulatory and political developments and (vi) the Company has limited operating experience with its Chala Plant mill and future operational results may not be accurately predicted based on this limited test milling information to date. Forward-looking statements and other information contained herein concerning the metals and mining industry and Inca One's general expectations concerning the industry are based on estimates prepared by management using data from publicly available industry sources as well as from private sources, industry analysis and on assumptions based on data and knowledge of the this industry which the Company believes to be reasonable. However, this data is inherently imprecise. While Inca One is not aware of any misstatements regarding any industry data presented herein, the industry involves risks and uncertainties and is subject to change based on various factors. There is no certainty the projections will be met. Our forward-looking information is based on the beliefs, expectations and opinions of management on the date the statements are made and we do not assume any obligation to update forward-looking information, whether as a result of new information, future events or otherwise, other than as required by applicable law. A number of factors could cause actual results to differ materially from the results discussed in the forward-looking statements including, but not limited to, changes in general economic, political and market conditions and other risk factors. Although the forward-looking statements contained herein are based upon what management believes to be reasonable assumptions, management cannot assure that actual results will be consistent with these forward-looking statements. Investors should not place under reliance on these forward-looking statements. In addition this presentation contains future-oriented financial information ("FOFI"). The purpose of the FOFI is to provide prospective investors with information pertaining to the Company's longer term objectives. Readers should be cautioned that information may not be appropriate for other purposes. Unless otherwise indicated, all dollar values herein are in Canadian dollars.

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OPERATIONAL FEATURES

- Operating capacity of 150 TPD.
- Permitted to 100 TPD; ability to expand location to 350 TPD.
- Graduated to the SUNAT large tax group.
- VAT/IGV submissions current and under monthly processing.
- Right-sized the company to operate more efficiently with lower costs.
- Increased and stabilized Net Revenue Margins, (key internal metric).
- Implementing Gold Hedging to lock in purchase margins.
- Hired experienced and trustworthy Peruvian team (ex. Barrick, ex. Newmont, etal).



MINERAL PROCESSING BUSINESS

- ✓ Miner delivers mineral to our Chala One plant.
- ✓ We conduct careful systematic testing prior to mineral purchase to determine grade and recovery.
- ✓ Mineral is acquired, we take possession, and hedging occurs (we lock in purchase price).
- ✓ Inventories turnover every 20 to 30 days and revenues are achieved quickly.
- ✓ Loaded carbon is harvested from tanks and gold/silver concentrate is desorbed from the loaded carbon.
- ✓ Concentrate is smelted into gold dore and sold/exported to Switzerland.

MANAGEMENT

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CFO
General Manager, Peru
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