

| | |
|--------------------|--------------------------------------|
| Listings | TSX.V:IO Frankfurt:SU9 SSEV:IOCL |
| Shares Outstanding | 146 M |
| Warrants | 96 M |
| Fully Diluted | 252 M |
| Market Cap | \$8.0 M |
| 52-Week high-low | \$0.13 - \$0.05 |

Inca One Gold Corp. (TSX-V: IO) is a Canadian based mineral processing company with a 150 tonne per day gold ore processing facility in Peru. Inca One has established a track record of production and sales from servicing government permitted, small scale miners for over 3 years. Inca One's goal is to become the premier gold processing company in Peru by offering superior services and conditions, and a consistent, transparent and fair mineral buying experience.

INVESTMENT SUMMARY

- First publicly traded gold processing company to complete permitting under Peru's formalization legislation.
- Over US \$40 million top line sales to date (now in 4th year of commercial operations).
- Closed oversubscribed private placement of \$2.3 million in gross proceeds in January 2018
- Experienced in house management team.
- Maximized plant efficiencies under current production profile.
- Projecting positive future cash flows from ramped up operations.
- Expanding permits to increase production.
- Ideally positioned for growth.



- Chala Plant: IO main asset and first plant, with current permitted capacity of 100TPD.
- Located in Arequipa region of Peru at kilometer 620 of the Pan American Highway, 3 kilometers northeast of coastal town of Chala.
- Infrastructure in place to oversee and manage additional plants.

Forward-looking information in this presentation includes, but is not limited to, intended acquisitions, upgrades and production at milling facilities, financing plans, use of proceeds and estimated net income. Actual results could differ materially from those currently anticipated in such statements due to factors such as: (i) fluctuation of mineral prices and exchange rates; (ii) change in market conditions; (iii) the fact that the Company's development and factors affecting it may be very different from other companies; (iv) availability and quality of mill feed; (v) regulatory and political developments and (vi) the Company has limited operating experience with its Chala Plant mill and future operational results may not be accurately predicted based on this limited test milling information to date. Forward-looking statements and other information contained herein concerning the metals and mining industry and Inca One's general expectations concerning the industry are based on estimates prepared by management using data from publicly available industry sources as well as from private sources, industry analysis and on assumptions based on data and knowledge of the this industry which the Company believes to be reasonable. However, this data is inherently imprecise. While Inca One is not aware of any misstatements regarding any industry data presented herein, the industry involves risks and uncertainties and is subject to change based on various factors. There is no certainty the projections will be met. Our forward-looking information is based on the beliefs, expectations and opinions of management on the date the statements are made and we do not assume any obligation to update forward-looking information, whether as a result of new information, future events or otherwise, other than as required by applicable law. A number of factors could cause actual results to differ materially from the results discussed in the forward-looking statements including, but not limited to, changes in general economic, political and market conditions and other risk factors. Although the forward-looking statements contained herein are based upon what management believes to be reasonable assumptions, management cannot assure that actual results will be consistent with these forward-looking statements. Investors should not place under reliance on these forward-looking statements. In addition this presentation contains future-oriented financial information ("FOFI"). The purpose of the FOFI is to provide prospective investors with information pertaining to the Company's longer term objectives. Readers should be cautioned that information may not be appropriate for other purposes. Unless otherwise indicated, all dollar values herein are in Canadian dollars.

| | |
|--------------------|--------------------------------------|
| Listings | TSX.V:IO Frankfurt:SU9 SSEV:IOCL |
| Shares Outstanding | 146 M |
| Warrants | 96 M |
| Fully Diluted | 252 M |
| Market Cap | \$8.0 M |
| 52-Week high-low | \$0.13 - \$0.05 |

OPERATIONAL FEATURES

- Located in mining friendly region of Arequipa.
- Situated on over 55 acres of land.
- Fully integrated processing facility.
- Operating capacity of up to 150 TPD; Permitted capacity of 100TPD.
- Managed by experienced and trustworthy Peruvian team (ex. Barrick).
- Sales force over 20 sourcing mineral throughout Peru.
- Connected to national power grid in summer of 2017.
- Ample water supply.
- Recently upgraded and increased tailings capacity with room to expand further.



MINERAL PROCESSING BUSINESS

- ✓ Miner delivers mineral to our Chala One SAC plant.
- ✓ We conduct careful systematic testing prior to mineral purchase to determine grade and recovery.
- ✓ Mineral is purchased at discount to spot price and stockpiled (we lock in purchase price).
- ✓ Mineral is processed and gold is absorbed; inventory turns over every 2-3 weeks; revenues achieved quickly.
- ✓ Carbon is harvested and gold/silver concentrate is desorbed, then smelted into gold dore.
- ✓ Gold dore is sold and exported to Switzerland

MANAGEMENT

Edward Kelly, BBA
Kevin Hart, CPA
Mark Wright, BSc, MBA
Rafael Rossi, CPA, MBA

President and CEO
CFO
VP Operations and New Projects
Genera Manager, Peru

DIRECTORS

Edward Kelly, BBA
Bruce Bragagnolo
Rodney Stevens, CFA
Adrian Morger

President, CEO, Director
Chairman
Independent Director
Independent Director

ADDRESS

850 - 1140 West Pender Street
Vancouver, BC V6E 4G1 Canada
T 604.568.4877
www.incaone.com

CONTACT

Konstantine Tsakumis
ktsakumis@incaone.com



Forward-looking information in this presentation includes, but is not limited to, intended acquisitions, upgrades and production at milling facilities, financing plans, use of proceeds and estimated net income. Actual results in each case could differ materially from those currently anticipated in such statements due to factors such as: (i) fluctuation of mineral prices and exchange rates; (ii) change in market conditions; (iii) the fact that the Company's development and factors affecting it may be very different from other companies; (iv) availability and quality of mill feed; (v) regulatory and political developments and (vi) the Company has limited operating experience with its Chala Plant mill and future operational results may not be accurately predicted based on this limited test milling information to date. Forward-looking statements and other information contained herein concerning the metals and mining industry and Inca One's general expectations concerning the industry are based on estimates prepared by management using data from publicly available industry sources as well as from private sources, industry analysis and on assumptions based on data and knowledge of the this industry which the Company believes to be reasonable. However, this data is inherently imprecise. While Inca One is not aware of any misstatements regarding any industry data presented herein, the industry involves risks and uncertainties and is subject to change based on various factors. There is no certainty the projections will be met. Our forward-looking information is based on the beliefs, expectations and opinions of management on the date the statements are made and we do not assume any obligation to update forward-looking information, whether as a result of new information, future events or otherwise, other than as required by applicable law. A number of factors could cause actual results to differ materially from the results discussed in the forward-looking statements including, but not limited to, changes in general economic, political and market conditions and other risk factors. Although the forward-looking statements contained herein are based upon what management believes to be reasonable assumptions, management cannot assure that actual results will be consistent with these forward-looking statements. Investors should not place under reliance on these forward-looking statements. In addition this presentation contains future-oriented financial information ("FOFI"). The purpose of the FOFI is to provide prospective investors with information pertaining to the Company's longer term objectives. Readers should be cautioned that information may not be appropriate for other purposes. Unless otherwise indicated, all dollar values herein are in Canadian dollars.

